



Real Property Tax Service Agency

**MONTGOMERY**  
**COUNTY**  
Made of Something Stronger

Christine DePasquale  
Director

# REPORT OF INVESTIGATION

Application for Correction of Errors for the 2024 Town & County Tax Bill

**SBL:** 22.-3-19.2 **CITY/TOWN:** Amsterdam

**APPLICANTS:** James & Susan Simek, Joshua Hohler  
P.O. Box 53  
Cape Fair, MO 65624 **BILL#** 854

**CORRECTION:** X  
**REFUND:**

**LEVY BY:** Town of Amsterdam  
& County of Montgomery

**DATE OF LEVY:** 1/1/2024 **WARRANT EXPIRED:** 3/31/2024

**Type of Error:**

Error In Essential Fact - 550(3)(b)- an incorrect entry on the taxable portion of the assessment roll, or the tax roll, or both of the assessed valuation of an improvement to real property which was not in existence or which was present on a different parcel.

**County Director's Report:**

Town of Amsterdam Assessors assessed this parcel for a solar operation that is not on this parcel.

**Recommendation:**

It is my recommendation that the 2024 Town and County tax bill be adjusted to remove the solar operation value and that the bill be recalculated at the correct assessment.

Forwarded to: County Auditor

Approved  Disapproved

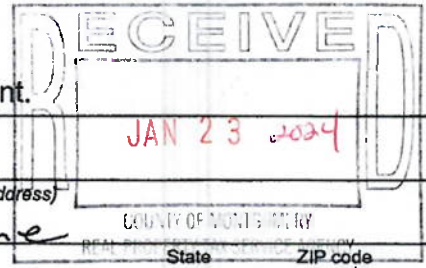
*Christine DePasquale*

Christine DePasquale, Director  
Real Property Tax Service Agency

Date Sent:



# Application for Corrected Tax Roll



### Part 1 – General information: To be completed in duplicate by the applicant.

|  |                        |                          |  |  |  |
|--|------------------------|--------------------------|--|--|--|
| Names of owners<br><u>James + Susan Simek + Joshua Hohler</u>  |                        |                          | Location of property (street address)<br><u>Same</u>   |  |  |
| Mailing address of owners (number and street or PO box)<br><u>3047 St. Hwy 67</u>  |                        |                          | City, town, or village<br><u>Amsterdam</u>   |  |  |
| City, village, or post office  | State<br><u>NY</u>     | ZIP code<br><u>12010</u> | City, town, or village<br><u>Amsterdam</u>   |  |  |
| Daytime contact number   | Evening contact number |                          | Tax map number of section/block/lot: Property identification (see tax bill or assessment roll)<br><u>22-3-19.2</u> |  |  |
| Account number (as appears on tax bill)<br><u>000954</u>   |                        |                          | Amount of taxes currently billed<br><u>\$ 8,119.66</u>   |  |  |
| Reasons for requesting a correction to tax roll:<br><u>The previous assessors assessed a solar farm on this parcel. The solar farm is on parcel 22-3-19.1 not 22-3-19.2. Therefore, AIV of \$96,000 and Solar exemption 49500 for \$60,000 should be removed and the AIV reduced to the original amount of \$12,800.</u> |                        |                          |  |  |  |

I hereby request a correction of tax levied by Montgomery County for the year(s) 2024  
(County, city, village, etc.)

|  |                          |
|--|--------------------------|
| Signature of applicant<br><u>[Signature]</u> | Date<br><u>1/24/2024</u> |
|--|--------------------------|

### Part 2 – To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

|   |   |
|---|---|
| Date application received<br><u>1/24/2024</u>                         | Period of warrant for collection of taxes<br><u>1/1/2024 - 3/31/2024</u>  |
| Last day for collection of taxes without interest<br><u>1/31/2024</u> | Recommendation<br>Approve application <input checked="" type="checkbox"/> Deny application <input type="checkbox"/> |
| Signature of official<br><u>Christine Delasgale</u>                   | Date<br><u>1/24/2024</u>  |

If approved, the County Director must file a copy of this form with the assessor and board of assessment review of the city/town/village of Amsterdam who must consider the attached report and recommendation as equivalent of petitions filed under section 553.

### Part 3 – For use by the tax levying body or official designated by resolution \_\_\_\_\_: (insert number or date, if applicable)

Application approved (mark an X in the applicable box):

Clerical error  Error in essential fact  Unlawful Entry

|  |  |
|--|--|
| Amount of taxes currently billed<br><u>\$ 8,119.66</u> | Corrected tax<br><u>\$ 1,923.94</u>          |
| Date notice of approval mailed to applicant            | Date order transmitted to collecting officer |

Application denied (reason): \_\_\_\_\_

|  |      |
|--|------|
| Signature of chief executive officer, or official designated by resolution | Date |
|--|------|

# Tax Bills Online

## Collection: Town & County Tax - 2024

### FULL PAYMENT OPTION

| From Date | To Date   | Amount Due | Penalty Due | Total Due | Notice Fee | Amount Paid | Date Paid | Penalty Paid |
|-----------|-----------|------------|-------------|-----------|------------|-------------|-----------|--------------|
| 1/01/2024 | 1/31/2024 | 8119.66    |             | 8119.66   |            |             |           |              |
| 2/01/2024 | 2/29/2024 | 8119.66    | 81.20       | 8200.86   |            |             |           |              |
| 3/01/2024 | 3/31/2024 | 8119.66    | 162.39      | 8282.05   |            |             |           |              |

### INSTALLMENT PAYMENT OPTION

| Installment # | From Date | To Date   | Amount Due | Penalty Due | Total Due | Notice Fee | Amount Paid | Date Paid | Penalty Paid |
|---------------|-----------|-----------|------------|-------------|-----------|------------|-------------|-----------|--------------|
| 1             | 1/01/2024 | 1/31/2024 | 4059.83    |             | 4059.83   |            |             |           |              |
|               | 2/01/2024 | 2/29/2024 | 4059.83    | 40.60       | 4100.43   |            |             |           |              |
|               | 3/01/2024 | 3/31/2024 | 4059.83    | 81.20       | 4141.03   |            |             |           |              |
| 2             | 1/01/2024 | 1/31/2024 | 4059.83    |             | 4059.83   |            |             |           |              |
|               | 2/01/2024 | 2/29/2024 | 4059.83    | 40.60       | 4100.43   |            |             |           |              |
|               | 3/01/2024 | 3/31/2024 | 4059.83    | 81.19       | 4141.02   |            |             |           |              |

| Tax Bill#     | Tax Map #         | Status            |
|---------------|-------------------|-------------------|
| 000854        | 272089 22.-3-19.2 |                   |
| Address       | Municipality      | School            |
| 3047 Sthwy 67 | Amsterdam         | Greater Amsterdam |

**Owners**  
 Simek James & Susan P  
 Hohler Joshua  
 PO Box 53  
 Cape Fair, MO 65624

**Property Information**  
 Roll Section: 1  
 Property Class: Field crops  
 Lot Size: 1,768.10 X .00  
 Acres: 73.00

**Assessment Information**  
 Full Market Value: 1,464,286  
 Total Assessed Value: 102,500  
 Uniform %: 7.00

Bank Code:

| Description          | Tax Levy   | Percent Change | Taxable Amount | Rate           | Tax Amount |
|----------------------|------------|----------------|----------------|----------------|------------|
| Local Share Medicaid | 12,313,859 | 10.9           | 42,093.00      | 50.171567      | 2,111.87   |
| Other NYS Mandates   | 3,759,892  | -31.3          | 42,093.00      | 15.319298      | 644.84     |
| County Services      | 15,039,568 | 4.3            | 42,093.00      | 61.261922      | 2,578.70   |
| Fort johnson fire    | 318,000    | 15.6           | 102,500.00     | 27.163436      | 2,784.25   |
|                      |            |                |                | STAR Savings : | .00        |
|                      |            |                |                | Total Tax Due: | 8,119.66   |

| Exemptions | Amount |
|------------|--------|
| AG. D CO   | 407    |
| SOLAR ENEG | 60,000 |

| Estimated State Aid - Type | Amount          |
|----------------------------|-----------------|
| County                     | CNTY 22,661,262 |
| Town                       | TOWN 213,279    |

\*\*\*Bottom of Page \*\*\*

**ASSESSOR'S ADDENDUM - CORRECTION OF ERRORS**

Town of Amsterdam

Date: 1/17/2024

In the matter of the application of:

James + Susan Simek  
Applicant

22.-3-19.2  
Tax Map Number

3047 st. Hwy 67  
Address

3047 st. Hwy 67  
Property Location

Amsterdam      NY      12010  
City                      State                      Zip

Same  
Name of Owner  
(If Different From Applicant)

Indicate one of the following:

**CORRECTED TAX ROLL:** For use with RP-554 Corrected Tax Roll Application

Year(s): 2024 FOR: [ ] SCHOOL [  ] County [ ] TOWN

**REFUND /**  **CREDIT:** For use with RP-556 Refund/Credit Application

Year(s): \_\_\_\_\_ FOR: [ ] SCHOOL [ ] County [ ] TOWN

Complete if correction involves a Valuation Change:

|                  |                   |                    |                     |
|------------------|-------------------|--------------------|---------------------|
| \$ <u>4745</u>   | \$ <u>102,500</u> | \$ <u>4745</u>     | \$ <u>12,500</u>    |
| Prior Land Value | Prior Total Value | Correct Land Value | Correct Total Value |

Complete if correction involves Exemption Change:

|                      |                        |                       |  |
|----------------------|------------------------|-----------------------|--|
| <u>49500 (solar)</u> | <u>No Exemption</u>    | \$ <u>0</u>           | (Provide Corrected Figures and Code Below) |
| Correct Exemption    | Correct Exemption Code | Correct Exempt Amount |  |
| <u>41720</u>         | <u>41720</u>           | \$ <u>407</u>         | Notes: <u>Remove Solar Ex wrong parcel</u> |
| Correct Exemption    | Correct Exemption Code | Correct Exempt Amount | Notes: <u>Aq. exemption remains</u>        |

**FOR OMITTED STAR EXEMPTION (REQUIRED):** By Checking the preceding box the Assessor(s) acknowledge that the circumstances have been researched and it has been determined that this exemption was not removed per the direction of New York State due to a NYS Tax Liability, Star Registration Action or exceeding the Star Income limit.

After having made a diligent inquiry into the facts and circumstances relative to the actions/and/or decisions of the assessor's office which resulted in the placement of the subject parcel and its associated data upon the assessment roll, I (We) find the following:

The solar farm was mistakenly assessed on this parcel 22.-3-19.2. The solar farm is on parcel 22.-3-19.1.

And therefore, based upon the foregoing, the assessor(s) hereby recommend that the following action be taken:

The assessed value of \$90,000 for the solar farm and the solar exemption 49500 for \$60,000 be removed and ALV reduced to original \$12,500.

Dan Maxwell  
Assessor / Assessor Chairman

\_\_\_\_\_  
Second Member - Board of Assessors