



# Application for Refund or Credit of Real Property Taxes

### Part 1 – General information: To be completed in duplicate by the applicant.

Names of owners <i>Joshua + Alicia Mahler</i>					
Mailing address of owners (number and street or PO box) <i>170 Sullivan Rd.</i>			Location of property (street address) <i>170 Sullivan Rd.</i>		
City, village, or post office <i>Esperance</i>		State <i>NY</i>	ZIP code <i>12066</i>	City, town, or village <i>Esperance</i>	
Daytime contact number <i>(518) 751-0866</i>		Evening contact number _____		Tax map number of section/block/lot: Property identification (see tax bill or assessment roll) <i>135.-1-22</i>	
Account number (as appears on tax bill) <i>Bill # 628</i>		Amount of taxes paid or payable <i>\$ 8,209.81</i>		Date of payment	
Reasons for requesting a refund or credit: <i>Tax bill included a school relevy of \$4,548.23 in error (school tax was paid)</i>					

I hereby request a refund or credit of real property taxes levied by Town of Charleston + County of Montgomery for the year(s) 2024.  
(County, city, village, etc.)

Signature of applicant <i>[Signature]</i>	Date <i>1-12-24</i>
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### Part 2 – To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received <i>1/19/2024</i>	Date warrant annexed <i>12/31/2023</i>
Last day for collection of taxes without interest <i>1/31/2024</i>	Recommendation Approve application* <input checked="" type="checkbox"/> Deny application <input type="checkbox"/>
Signature of official <i>Christine Delasgualde</i>	Date <i>1/19/2024</i>

\* If this application is approved, and the same error appears on a current assessment roll, send a copy of this form, including all attachments, to the assessor and board of assessment review. They must treat this application as a petition for the correction of that current roll (Form RP-553).

### Part 3 – For use by the tax levying body or official designated by resolution \_\_\_\_\_ (insert number or date, if applicable)

Application approved (Mark an X in the applicable box):

Clerical error  Error in essential fact  Unlawful Entry

Amount of taxes paid	Amount of taxes due	Amount of refund or credit
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Application denied (reason):  
\_\_\_\_\_  
\_\_\_\_\_

Signature of chief executive officer or official designated by resolution	Date
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Real Property Tax Service Agency

**MONTGOMERY**  
**COUNTY NY**  
Made of Something Stronger

Christine DePasquale  
Director

# REPORT OF INVESTIGATION

Application for Correction of Errors for the 2024 Town & County Tax Bill

**SBL:** 135.-1-22

**CITY/TOWN:** Charleston

**APPLICANTS:** Joshua & Alicia Mahler  
170 Sullivan Rd..  
Esperance, NY 12066

**BILL#** 628

**CORRECTION:**  
**REFUND: X**

**LEVY BY:** Town of Charleston  
& County of Montgomery

**DATE OF LEVY:** 1/1/2024

**WARRANT EXPIRED:** 3/31/2024

**Type of Error:**

Clerical Error - 550(2)(h)- an incorrect entry on a tax roll of a relevied school tax or relevied village tax which has been previously paid.

**County Director's Report:**

Schoharie Central School placed a relevy on this parcel in error. The school tax was paid on time and no relevy should've been added.

**Recommendation:**

It is my recommendation that the 2024 Town and County tax bill be adjusted to remove the school relevy. This bill was paid in full and a refund of the school levy portion of the bill is due to the owner. (with charge-back to the Schoharie Central School by the Montgomery County Treasurer)

Forwarded to: County Auditor

\_\_\_Approved \_\_\_Disapproved

\_\_\_\_\_  
Christine DePasquale, Director  
Real Property Tax Service Agency

Date Sent:

# Tax Bills Online

## Collection: Town & County Tax - 2024

### FULL PAYMENT OPTION

From Date	To Date	Amount Due	Penalty Due	Total Due	Notice Fee	Amount Paid	Date Paid	Penalty Paid
1/01/2024	1/31/2024	8209.81		8209.81				
2/01/2024	2/29/2024	8209.81	82.10	8291.91				
3/01/2024	3/31/2024	8209.81	164.20	8374.01				

### INSTALLMENT PAYMENT OPTION

Installment #	From Date	To Date	Amount Due	Penalty Due	Total Due	Notice Fee	Amount Paid	Date Paid	Penalty Paid
1	1/01/2024	1/31/2024	4104.91		4104.91				
	2/01/2024	2/29/2024	4104.91	41.05	4145.96				
	3/01/2024	3/31/2024	4104.91	82.10	4187.01				
2	1/01/2024	1/31/2024	4104.90		4104.90				
	2/01/2024	2/29/2024	4104.90	41.05	4145.95				
	3/01/2024	3/31/2024	4104.90	82.10	4187.00				

Tax Bill#	Tax Map #	Status
000628	272400 135.-1-22	
Address	Municipality	School
170 Sullivan Rd	Charleston	Schoharie Central

#### Owners

Mahler Joshua R  
 Mahler Alicia L  
 170 Sullivan Rd  
 Esperance, NY 12066

#### Property Information

Roll Section: 1  
 Property Class: 1 Family Res  
 Lot Size: 515.00 X .00  
 Acres: 8.50

#### Assessment Information

Full Market Value: 285,441  
 Total Assessed Value: 194,100  
 Uniform %: 68.00

Bank Code:

FARETWP

Description	Tax Levy	Percent Change	Taxable Amount	Rate	Tax Amount
Local Share Medicaid	12,313,859	10.9	194,100.00	5.155179	1,000.62
Other NYS Mandates	3,759,892	-31.3	194,100.00	1.574074	305.53
County Services	15,039,568	4.3	194,100.00	6.290437	1,220.97
Highway	393,939	1.4	194,100.00	3.983164	773.13
School Relevy					4,548.23
Charleston fire	190,250	5.5	194,100.00	1.861568	361.33
				STAR Savings :	.00
				Total Tax Due:	8,209.81

Exemptions	Amount

Estimated State Aid - Type	Amount
County	CNTY 22,661,262
Town	TOWN 93,873

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Schoharie CSD, Tax Collector  
 Schoharie Central School  
 PO Box 430  
 Schoharie, NY 12157

2023-2024 School Tax Bill  
 July to June

Bank Code: FARETWP Seq. # 84 Bill # 40

Mahler Joshua R  
 Mahler Alicia L  
 170 Sullivan Rd  
 Esperance, NY 12066

COLLECTION INFORMATION			PROPERTY DESCRIPTION		
Payable by mail to address below or by visiting our website at schoharieschools.org or checks may be left in the drop box outside high school office. Collection period is 9/1-10/2 interest free. 10/3-10/31 with 2% penalty. 518-295-6673			Bank Code: FARETWP	Seq. # 84	
Warrant Date: 08/17/2023			Town: Charleston	Bill # 40	
The Assessor estimated the full market value of this property as of 03/01/2023 was: 285441			SBL: 272400	135.-1-22	
The Uniform Percentage of the Value used to establish the assessment was: 68.00			Location: 170 Sullivan Rd		
Assessed Value: 194100			School District: Schoharie Central		
			NYS Tax & Finance School Code: 572		
			Property Class: 1 Family Res	Size: 8.50	
			Acct. # 0310	RS: 1	
EXEMPTION AMT.	PURPOSE	FULL VALUE EST.	EXEMPTION AMT.	PURPOSE	FULL VALUE EST.
STAR Check (see Note)					
PROPERTY TAXES					
Purpose	Tax Levy	% Dif	Taxable Assessed Value	Rates per \$1000	Tax Amount
(Before Accounting For STAR)					
Schoharie Central	8,492,589	0.2	194,100.00	21.156081	4,106.40
Library	126,000	18.9	194,100.00	.313898	60.93
An estimated STAR check has been or will be mailed to you by the NYS Tax Department. Any overpayment or underpayment can be reconciled on your next tax return or STAR credit check.					
<b>Estimated State Aid:</b>		SCHL 14,384,919	<b>10/02/2023</b>		<b>4,167.33</b>

9/7/23  
 PAID  
 FIFTH THIRD  
 BANK.

PAYMENT SCHEDULE - After see 'Payment Instructions' on the back side of bill.			
If Paid By:	10/02/2023	10/03-10/31/23	
Amount Due:	4,167.33	4,250.68	

A SEPARATE AT PERFORATION AND RETURN BOTTOM PORTION WITH PAYMENT A

2023-2024 School Tax Bill			PROPERTY DESCRIPTION		
Payable by mail to address below or by visiting our website at schoharieschools.org or checks may be left in the drop box outside high school office. Collection period is 9/1-10/2 interest free. 10/3-10/31 with 2% penalty. 518-295-6673			Bank Code: FARETWP	Seq. # 84	
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			Location: 170 Sullivan Rd		
			School District: Schoharie Central		
			NYS Tax & Finance School Code: 572		
			Property Class: 1 Family Res	Size: 8.50	
			Acct. # 0310	RS: 1	
<b>AMOUNT DUE BY 10/02/2023 is 4,167.33</b>					
PAYMENT SCHEDULE - After see 'Payment Instructions' on the back side of bill.					
If Paid By:	10/02/2023	10/03-10/31/23			
Amount Due:	4,167.33	4,250.68			
<b>Method of Payment:</b>		<b>Date Received:</b>		<b>Collector's Signature:</b>	
Mahler Joshua R Mahler Alicia L 170 Sullivan Rd Esperance, NY 12066			<b>Make check or money order payable to:</b>		
			Schoharie CSD, Tax Collector Schoharie Central School PO Box 430 Schoharie, NY 12157		
If you wish a receipt, check here ( ) provide email to save postage					