



Department of Taxation and Finance
Office of Real Property Tax Services

Application for Refund or Credit of Real Property Taxes

RP-556
(12/19)

Part 1 – General information: To be completed in duplicate by the applicant.

Names of owners Stever, Lynn		Location of property (street address) Linter Rd, Poughkeepsie, NY	
Mailing address of owners (number and street or PO box) 176 Linter Road		City, town, or village Poughkeepsie	
City, village, or post office St. Johnsville	State NY	ZIP code 13452	State NY
Daytime contact number 518-568-2662 x100	Evening contact number	Tax map number of section/blocklot: Property identification (see tax bill or assessment roll) 3-3-3	
Account number (as appears on tax bill)	Amount of taxes paid or payable 122.80	Date of payment	
Reasons for requesting a refund or credit: Parcel was reviewed and value updated, but not put into RPS.			

I hereby request a refund or credit of real property taxes levied by OESJ, Town + County for the year(s) 2022, 2021.
(County, city, village, etc.)

Signature of applicant: [Signature] Date 9-6-22

Part 2 – To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received	Date warrant annexed
Last day for collection of taxes without interest	Recommendation Approve application* <input type="checkbox"/> Deny application <input type="checkbox"/>
Signature of official	Date

* If this application is approved, and the same error appears on a current assessment roll, send a copy of this form, including all attachments, to the assessor and board of assessment review. They must treat this application as a petition for the correction of that current roll (Form RP-553).

Part 3 – For use by the tax levying body or official designated by resolution

(insert number or date, if applicable)

Application approved (Mark an X in the applicable box):

Clerical error ☐

Error in essential fact ☐

Unlawful Entry ☐

Amount of taxes paid	Amount of taxes due	Amount of refund or credit
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Application denied (reason):

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Signature of chief executive officer or official designated by resolution	Date
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RP-556
(12/19)

Part 1 – General information: To be completed in duplicate by the applicant

Names of owners Stever, Lynn & Floyd		Mailing address of owners (number and street or PO box) 176 Linter Road		City, village, or post office St. Johnsville		State NY		ZIP code 13452	
Daytime contact number 518-568-2662 x100		Evening contact number		City, town or village St. Johnsville		State NY		ZIP code 13452	
Account number (as appears on tax bill) 518-568-2662 x100		Amount of taxes paid or payable 122.80		Date of payment		Tax map number of section/block/lot: Property identification (see tax bill or assessment roll) 3-3-4.1			
Reasons for requesting a refund or credit: Parcel was reviewed and value updated, but not put into RPS.									

I hereby request a refund or credit of real property taxes levied by OESJ, Town & County for the year(s) 2022, 2021.
(County, city, village, etc.)

Signature of applicant Steph Stever Date 9-6-22

Part 2 – To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

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Amount of taxes paid	Amount of taxes due	Amount of refund or credit
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TIMELINE

March 2, 2021 Lynn met with Leigh Anne to discuss reasons to lower the assessments on 3.-3-3 and 3.-3-4.1. Apparently Leigh Anne agreed, which is fine BUT taxable status date for all responses and exemption applications is March 1st.

That date aside, when Tentative Roll came out on May 1, 2021 it should have been checked by owner. Tentative Roll is the landowner's chance to say something isn't right. I have nothing to say that the Tentative was questioned. At this time a simple stipulation should've been signed and given to the Board of Assessment Review to change values before Final Roll. (or a Grievance could have been filed). This was not done.

Final Roll came out July 1st, with unchanged assessments. This is the roll that would be used for taxes in the next cycle. No notice was given that Final Roll was incorrect. B.AR. still could've fixed the Final roll with some paperwork.

Sept. 2021 School bill came out based on the 2021 Final, no Correction paperwork produced, no notice of an error given. January 2022 County bill came out based on the 2021 Final, no Correction paperwork produced, no notice of an error given.

Tentative Roll May 1, 2022 came out, unchanged assessments, no Grievance, no stipulation, no notice that anything is wrong. (???)

Final Roll July 1, 2022 came out, unchanged assessments, no Grievance, no stipulation, no notice that anything is wrong.(???)

Sept. 2022 School bill comes out based on July 2022 Final Roll and a Correction gets filed for the unchanged assessments from 2021.

I have a lack of proper procedure to show that this should be corrected. A stipulation or grievance would have fixed this in 2021, or at least 2022.

Now, in preparation for the 2023 Tentative Roll the assessments are still not changed.