



Human Resources  
Personnel • Civil Service • Employee Benefits

**MONTGOMERY**  
**C O U N T Y**<sup>NY</sup>  
Made of Something Stronger

Nicole Yaggle  
Personnel Officer

TO: Retiree & Spouses under 65  
FROM: Personnel Officer: Nicole Yaggle  
DATE: May 26, 2023  
RE: Approaching 65 Years of Age

In 2012, Montgomery County transitioned all Medicare Part B eligible individuals and retirees over 65 to a Medicare Advantage plan. Changing to a Medicare Advantage plan resulted in considerable savings to the County and its retirees. This savings allows the County to continue to provide a benefit package to Retirees and their Spouse.

Please be advised that upon turning age 65 all retirees who are Medicare Part B eligible and are seeking to be on the Montgomery County sponsored Retiree Health Insurance are required to enroll in our Medicare Advantage plan. Currently this plan is through Humana. If you are currently enrolled in our Under 65 plan and choose not to enroll in the Montgomery County Medicare Advantage plan, your coverage will be terminated effective the last day of the month in which you turn 65.

To begin the transition to the Medicare Advantage plan and to avoid penalty from Social Security, retirees approaching the age of 65 are required to contact Social Security and have Medicare Part B in place. Once you have Medicare Part B, you are required to contact Montgomery Personnel's Employee Benefits to make notification of your coverage under Part B.

Should you not contact our office and not enroll in Medicare Part B, your coverage will be terminated effective the last day of the month in which you turn 65.

Should you have any questions, please reach out to Personnel's Employee Benefits office at 518-853-3755. My office would be able to assist you and provide you with information in this transition.

Sincerely,

A handwritten signature in cursive script that reads "Nicole Yaggle".

Nicole Yaggle  
Personnel Officer

Montgomery County Department of Human Resources  
20 Park Street Fonda, NY 12068

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